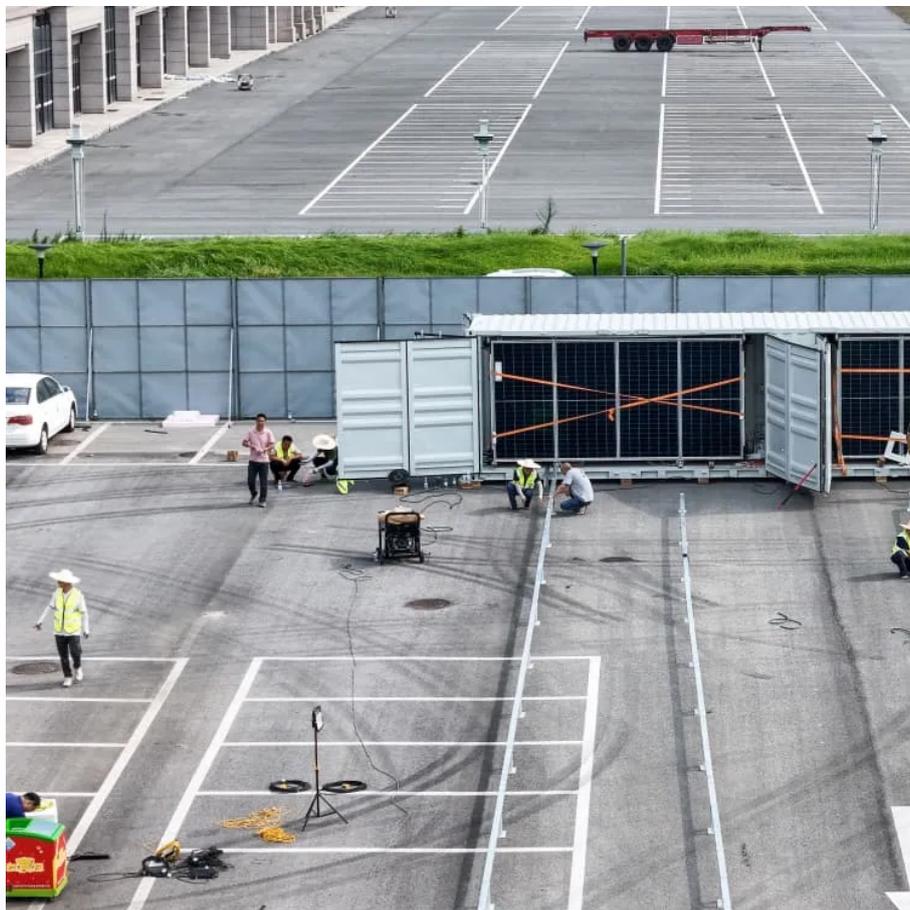


Zagreb 2025 container energy storage





Overview

How can European policymakers help the battery storage sector?

Recommendations How can European policymakers help the battery storage sector? Battery storage systems are essential for strengthening the EU's energy security and competitiveness by enhancing flexibility, providing ancillary services to secure the grid, maximising the use of renewable energy, and effectively dealing with energy price volatility.

How many micro-storage systems were installed in 2024?

At a lower rate, with 7.5% annual growth and 430 MWh of micro-storage installed. However, in terms of the number of systems, 2024 saw a 44% increase in the number of installed micro-storage systems, from 87,000 in 2023 to 125,000, or over a fifth of the total annual home storage market (580,000).⁴ This increase is driven by a combination of factors, including government incentives and growing awareness of the benefits of micro-storage.

Which countries are leading the battery storage market in 2024?

Germany, Italy, and the UK continue to lead the market and deliver almost 70% of the annual capacity. In 2024, Europe's top three battery storage markets - Germany, Italy, UK - solidified their dominance, with Austria and Sweden closing the 'top 5' ranking (see Fig. 2). 2024 marked the first year when residential battery storage capacity exceeded commercial capacity.

Will commercial battery deployments overtake residential build by 2030?

Commercial battery deployments overtake residential build by 2030. In BNEF's latest outlook, thanks to updated assumptions on attachment rates, which refer to the percentage of solar installations that are paired with a battery. Lithium iron phosphate (LFP) remains the prevalent lithium-ion battery chemistry in the stationary energy storage market.



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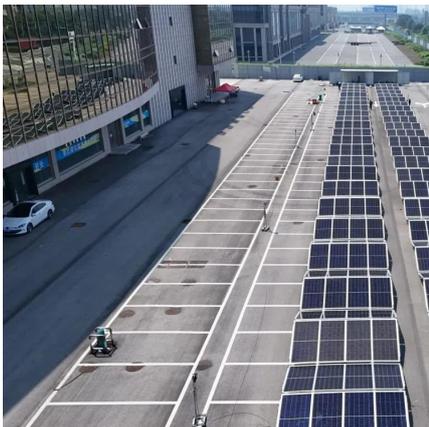
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